



**Letter of Intent for Estate Gift**

I/we desire to provide for the future well-being of Heart to Heart International. through a provision in my/our estate plans, and with this letter we are informing Heart to Heart International of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP

\_\_\_\_\_  
Phone

\_\_\_\_\_  
E-mail

I/we have made a provision to leave a legacy to Heart to Heart International through my/our:

Will       Retirement Plan or IRA       Living Trust       Life Insurance Policy

Other: \_\_\_\_\_

I/we wish to inform Heart to Heart International for long-term planning purposes only, that the current value of my/our future gift is:

\$ \_\_\_\_\_. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Amount is unknown

I do not wish to disclose the amount

\_\_\_ You may publish my/our names in your lists of Legacy Society members as a motivation for others to leave a future gift to benefit Heart to Heart International. Please print how your name(s) should be published: \_\_\_\_\_

\_\_\_ I/we do not want my/our names published. I/we wish to remain anonymous.

Guidance on how I/we want my/our legacy gift to support HHI: \_\_\_\_\_

\_\_\_\_\_  Unrestricted

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature