

DONATING SHARES OF STOCK by *ELECTRONIC TRANSFER*

STEP 1: Contact Heart to Heart International about your intention to donate.
Call (913) 320-6142 or email tracy.miller@hearttoheart.org to alert us of your forthcoming stock gift. This will ensure prompt acknowledgment of your tax-deductible gift once you make it.

STEP 2: Instruct your broker to make a stock donation to Heart to Heart International on your behalf. Use the sample letter in this document to share detailed instructions with your broker for the stock gift. Copy Heart to Heart International on the letter to the broker.

The transfer instructions are:

Please transfer _____ (number) of shares of _____ (stock name)

or

Please transfer \$ _____ of _____ (stock name) to:

DTC Clearing #: 0057

Edward Jones

Receiving Firm Account #: 925-22043-1-9

Receiving Firm Account Registration: Heart to Heart International

Ref: Donation from (insert your name) for (Describe gift's purpose)

See a sample letter on the next page.

SAMPLE LETTER for your Broker and Heart to Heart International

Name and Address of your Broker

Re: Charitable Donation of Stock by Electronic Transfer

My Brokerage Account No. _____

Dear Madam or Sir:

Please transfer _____ (number) of shares of _____ (stock name) from my account on or before (date of transfer) to:

or

Please transfer \$ _____ value of _____ (stock name) from my account on or before (date of transfer) to:

DTC Clearing #: 0057

Edward Jones

Receiving Firm Account #: 925-22043-1-9

Receiving Firm Account Registration: Heart to Heart International

Ref: Donation from (insert your name) for (Describe gift's purpose)

Please contact me by telephone (number) or by e-mail (e-mail address) if you have questions.

Sincerely,

Donor name and signature

Donor's spouse's name and signature if joint tenant account

cc: Development Office, Heart to Heart International, 11550 Renner Blvd, Lenexa, KS 66219