Heart to Heart INTERNATIONAL

Planned Gift Commitment Form

Thank you! Heart to Heart International is pleased to honor you for your legacy gift.

Please complete Section 1 – Required Gift Information, sign the back, and return the form by mail or email using the contact information on the back of this form. While we appreciate any additional details you might share about your gift, they are not required. If you would like to share a bit more about your plans, you may do so in Section 2 - Optional Gift Information. Or, if you prefer, you may attach a copy of the page from your will, trust or other plans that mentions your gift to Heart to Heart International.

SECTION 1: REQUIRED GIFT INFORMATION

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

☐ I/we have already included Heart to Heart International in my/our estate plan.

☐ I/we intend to include Heart to Heart International in my/our estate plan.

DONOR RECOGNITION (please check one of the following):

☐ I/we wish to be recognized in materials. Please acknowledge me/us as*:

_____

*Would you like to honor a family member with your gift? Add your loved one's name to your recognition above (Example: Shannon Smith, in loving memory of John Smith).

☐ I/we prefer to keep this gift anonymous.

(cont. on reverse)

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SECTION 2: OPTIONAL GIFT INFORMATION (please check all that apply):

☐ I/we leave the following to Heart to Heart International in my/our will or trust:

- ☐ A specific dollar amount: $_____
- ☐ A percentage of my/our estate: _____% (approximate value: $_____)
- ☐ Other: _____ (approximate value: $_____)

☐ I/we leave the following to Heart to Heart International as a beneficiary of part of my/our IRA, other retirement account, investment account, or life insurance:

- ☐ A specific dollar amount: $_____
- ☐ A percentage: _____% (approximate value: $_____)

☐ I/we have other plans benefiting the Heart to Heart International. (please describe your plans below).

_____

_____

☐ My/our gift is unrestricted.

☐ I/we wish to discuss designating my/our gift to a specific Heart to Heart International fund or purpose.

☐ I/we have attached supporting documentation of my/our estate plans.

SIGNATURES

I/We understand that, though this gift may be revocable, it is my/our intent to provide these funds to Heart to Heart International.

Signed/dated _____

Signed/dated _____

Questions? Please contact Heather Lee, Vice President of Development, at (913) 320-6132 or heather.lee@hearttoheart.org.
For more information, visit hearttoheart.org/planned-giving

The information in this form is strictly confidential and will not be shared without express permission of the signee(s).