Heart to Heart INTERNATIONAL

Sample Bequest Language and Beneficiary Information

Sample Bequest Language – Will

Specific Gift – Dollar Amount

I hereby give, devise and bequeath [Bequest Dollar Amount] to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for Heart to Heart International's general use and purpose.

Specific Gift – Real Estate Bequest

I hereby give, devise and bequeath [Description of Real Estate Bequest] to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for Heart to Heart International's general use and purpose. If such property is not readily marketable or acceptable to the organization, the Executor is authorized to sell such property and distribute the net proceeds instead.

Residuary Gift – Percentage or Fraction of Estate

I hereby give, devise and bequeath [all/percentage/fraction] of my residuary estate to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for Heart to Heart International's general use and purpose.

Sample Bequest Language – Trust

Specific Gift – Dollar Amount

Upon the death of the Grantor (or upon termination of this trust), the Trustee shall distribute the sum of [Bequest Dollar Amount] to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for its general use and purpose.

Specific Gift – Real Estate

Upon the death of the Grantor (or upon termination of this trust), the Trustee shall distribute [Description of Real Property] to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for its general use and purpose. If such property is not readily marketable or acceptable to the organization, the Trustee is authorized to sell such property and distribute the net proceeds instead.

Residuary Distribution

Upon the death of the Grantor (or upon termination of this trust), the Trustee shall distribute [all / percentage / fraction] of the remaining trust estate to Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219, Federal Tax ID: 48-1108359, for its general use and purpose.

Personal Property Gifts

Heart to Heart International does not currently accept gifts of personal property (cars, jewelry, artwork, antiques, collectibles, etc.).

IRA/401(k) Beneficiary Designation:

Primary or Contingent Beneficiary Entry

Heart to Heart International, 11550 Renner Blvd., Lenexa, KS 66219
Federal Tax ID: 48-1108359 [__%] Beneficiary

Short Form Instruction Language

I designate Heart to Heart International, Federal Tax ID 48-1108359, as [primary/contingent] beneficiary of [__%] of my IRA or qualified retirement plan, to be used for its general charitable purposes.

This material is provided for informational purposes only and does not constitute legal, tax, or financial advice. Donors are encouraged to consult with qualified legal and financial advisors regarding their individual circumstances. Heart to Heart International is a 501(c)(3) nonprofit organization.